

**Code**                                **HQC**  
**Company name**                    Hoang Quan Consulting – Trading – Service Real Estate Corporation  
**Date**                                    07/18/2022  
**Subject**                                Plan for share private placement

**Content:**

The Board resolution dated July 18, 2022, the BOD of Hoang Quan Consulting – Trading – Service Real Estate Corporation approved the following issues:

1. Approved the implementation of the plan for share private placement:

- Stock name: Hoang Quan Consulting – Trading – Service Real Estate Corporation
- Stock type: common share
- Par value: VND10,000/share
- Offering volume: 100,000,000 shares
- Total value (at par value): VND 1,000,000,000,000
- Purpose: to supplement capital, upgrade its finance capacity
- Offering price: 10,000 dongs/share
- Right transference: none
- Transfer restriction: 01 year from the ending date of the offering
- Plan to deal with fractional shares and unsold shares: The unsold shares will be decided by the Board of Directors to distribute to other investors.
- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approved the plan to use the proceeds from the offering:

Total proceeds from the offering of VND1,000 billion will be used to buy shares of Golden City Investment Joint Stock Company:

No.	Content	Used amount	Time
1	To receive the transfer of shares from existing shareholders of Golden City Investment Joint Stock Company	650,000,000,000	Quarter III – Quarter IV/2022
2	To buy shares in the share private placement of Golden City Investment Joint Stock Company	350,000,000,000	Quarter III – Quarter IV/2022
	<b>Total</b>	<b>1,000,000,000,000</b>	