

Code	KDH
Company name	Khang Dien House Trading and Investment Joint Stock Company
Date	07/18/2022
Subject	Result of stock issuance

Content:

Khang Dien House Trading and Investment Joint Stock Company reports the result of stock issuance under ESOP and stock issuance for dividend payment as follows:

I. Result of stock issuance under ESOP:

1. Information on stock:

- Stock name: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: treasury share
- Par value: 10,000 dongs/share
- Number of shares issued: 642,937,069 shares
- Number of outstanding shares: 642,937,069 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 9,600,000 shares
- Time for transfer restriction: 01 year from the finish date of the issuance
- Issue price: 24,000 dongs/share
- Ending date: July 18, 2021
- Time for transferring shares: expected in July 2022, after being approved by the State Securities Commission of Vietnam (SSC).

2. Result of stock issuance:

- Number of distributed shares: 9,600,000 shares, equivalent to 1.5% total shares expected to be issued.
- Number of distributed employees: 336 persons
- Total shares after the issuance (July 18, 2022): 716,829,995 shares (including stock issuance under ESOP of 9,600,000 shares and stock issuance for dividend payment of 64,292,926 shares); Of which:
 - + Number of outstanding shares: 716,829,995 shares;
 - + Number of treasury shares: 0 share.

II. Result of stock issuance for dividend payment:

1. Information on stock:

- Stock name: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong/share
- Number of shares issued: 642,937,069 shares
- Number of outstanding shares: 642,937,069 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 64,293,706 shares
- Exercise ratio: 100:10 (Those who own 100 shares will receive 10 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- Ending date: July 05, 2022
- Time for transferring shares: expected in July 2022.

2. Result of stock issuance:

- Number of distributed shares: 64,292,926 shares; Of which:
 - + Number of distributed shares to shareholders according to the rate: 64,292,926 shares for 7,639 shareholders;
 - + Fractional shares volume: 780 shares
- Total shares after the issuance (July 18, 2022): 716,829,995 shares (including stock issuance under ESOP of 9,600,000 shares and stock issuance for dividend payment of 64,292,926 shares); Of which:
 - + Number of outstanding shares: 716,829,995 shares
 - + Number of treasury shares: 0 share.