

Code VDS
Company name Viet Dragon Securities Corporation (VDSC)
Date 07/19/2022
Subject Board resolution on issuing corporate bonds

Content:

Viet Dragon Securities Corporation (VDSC) announces the Board resolution dated July 18, 2022 on issuing corporate bonds as follows:

- Issuer: Viet Dragon Securities Corporation (VDSC)
- Bond type: non-convertible unsecured bond, no warrants
- Bond name: Bond of Viet Dragon Securities Corporation
- Par value: VND1,000,000/bond
- Bond term: 01 year and 02 years from the issue date
- Total issue volume: 1,200,000 bonds
- Total issue value: VND1,200 billion; including:
 - ✓ 01-year term: VND1,100 billion;
 - ✓ 02-year term: VND100 billion.
- Offering price: 100% par value
- Bond form: book-entry
- Currency unit: VND.

Bond code	Estimated issue date (mm/dd/yyyy)	Issue value (VND billion)	Bond term
1. 01-year term		1,100	
VDSH2223006	from 08/01/2022	300	01 year
VDSH2223007	from 09/01/2022	200	01 year
VDSH2223008	from 09/15/2022	200	01 year
VDSH2223009	from 10/01/2022	200	01 year
VDSH22230010	from 11/01/2022	200	01 year
2. 02-year term		100	
VDSH2224003	from 09/01/2022	50	02 years
VDSH2224004	from 11/30/2022	50	02 years
Total		1,200	

