

**Code**                    **BCG**  
**Company name**        Bamboo Capital Joint Stock Company  
**Date**                    07/05/2022  
**Subject**                Report on the progress of using capital from the bond public offering

**Content:**

On July 05, 2022, Bamboo Capital Joint Stock Company announces the progress of using capital from the bond public offering with details as follows:

1. Information on bond:

- Bond name: Bamboo Capital Joint Stock Company Bond
- Bond type: non-convertible bond, unsecured and without warrant
- Bond code: BCG122006
- Issue date: January 20, 2022
- Maturity date: January 20, 2027
- Interest rate:
  - + For the first two interest period: 11.5%/year
  - + For next interest period: interest = reference interest rate at that interest period + range 6.0%/year.
- Interest payment term: Once every six months
- Par value: VND100,000/bond
- Listing volume: 5,000,000 bonds
- Total value of listing (at par value): VND 500,000,000,000
- Issuance purpose: total proceeds from the bond issuance will be used the following purposes:

No.	Content	Expected amount (VND)	Expected disbursement time
1	To grant a loan to Dong Thanh 2 Wind Power Company Limited	247,000,000,000	Quarter 1/2022
2	To grant a loan to BCG Wind Soc Trang Joint Stock Company	253,000,000,000	Quarter 1/2022
	<b>Total</b>	<b>500,000,000,000</b>	

2. Report on using capital according to the issuance plan:

- Distributed bonds volume: 5,000,000 bonds
- Total proceeds from the sale of bonds: 500,000,000,000 dong
- Total expenses: 3,525,000,000 dong
- Total net revenue: 496,475,000,000 dong.

3. The progress of using capital from the bond issuance until April 22, 2022:

*Unit: VND*

No.	Content	Amount according to the plan approved by the General Meeting of Shareholders, the Board of Directors	Actual amount used	Remaining amount
1	To grant a loan to Dong Thanh 2 Wind Power Company Limited	247,000,000,000	247,000,000,000	-
2	To grant a loan to BCG Wind Soc Trang Joint Stock Company	253,000,000,000	253,000,000,000	-
	<b>Total</b>	<b>500,000,000,000</b>	<b>500,000,000,000</b>	<b>-</b>