

Name of warrant VRE/VCSC/M/Au/T/A2
Company name Viet Capital Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On July 29, 2022, the Hochiminh Stock Exchange issued Decision No.535/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Short name: VCSC
3. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VRE/VCSC/M/Au/T/A2
3. Warrant code: CVRE2212
4. ISIN code: VN0CVRE22129
5. Issuer of underlying security: Vincom Retail Joint Stock Company
6. Underlying security: VRE
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: January 13, 2023
12. Conversion ratio: 2 : 1
13. Exercise price (exercise index): 30,000 VND
14. Quantity of the warrants registered for listing: 4,000,000 warrants
15. Official trading date: August 2, 2022