

**Name of warrant** MBB.VND.M.CA.T.2022.3  
**Company name** VNDirect Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** VNDirect Securities Corporation  
**Head office:** 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant MBB.VND.M.CA.T.2022.3  
**Name (code) of underlying security:** MBB  
**Issuer of underlying security:** Military Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 5 months  
**Expiration date:** December 26, 2022  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 27,000 VND  
**Value of collateral:** 6,000,000,000 VND  
**Quantity of warrants registered for offering:** 4,000,000 warrants

2. Information on the offering:

**Start date of offering:** July 26, 2022  
**End date of distribution:** July 27, 2022  
**Time of subscription:** from 9:00 to 11:30, July 26, 2022  
**Payment date for warrant purchase:** July 27, 2022  
**End date of warrant transfer:** July 27, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	4,000,000	0	0	0	0		0.00%
- Local investors	3,000	4,000,000	0	0	0	0		0.00%
- Foreign investors								
2. Institutional investors, of which:	3,000	4,000,000	0	0	0	0		0.00%
- Local investors	3,000	4,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		4,000,000	0	0	0	0	4,000,000	0.00%

**III. Summary of results**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants: 0 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND