

Name of warrant MWG.VND.M.CA.T.2022.3
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant MWG.VND.M.CA.T.2022.3

Name (code) of underlying security: MWG

Issuer of underlying security: Mobile World Investment Corporation

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months

Expiration date: December 26, 2022

Conversion ratio: 8:1

Exercise price (exercise index): 63,000 VND

Value of collateral: 6,000,000,000 VND

Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: July 26, 2022

End date of distribution: July 27, 2022

Time of subscription: from 9:00 to 11:30, July 26, 2022

Payment date for warrant purchase: July 27, 2022

End date of warrant transfer: July 27, 2022

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 3,000 | 4,000,000 | 1,000 | 1,000 | 1 | 1 | | 0.03% |
| - Local investors | 3,000 | 4,000,000 | 1,000 | 1,000 | 1 | 1 | | 0.03% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 3,000 | 4,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 3,000 | 4,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| Total | | 4,000,000 | 1,000 | 1,000 | 1 | 1 | 3,999,000 | 0.03% |

III. Summary of results

1. Quantity of distributed warrants: 1,000 warrants, accounting for 0.03% of the offered warrants.
2. Total proceeds of the sale of warrants: 3,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 3,000,000 VND