

<b>Code</b>	<b>CTS</b>
<b>Company name</b>	Vietnam Bank for Industry and Trade Securities Joint Stock Company
<b>Date</b>	08/09/2022
<b>Subject</b>	Stock issuance for dividend payment & increasing capital

**Content:**

On August 08, 2022, Vietnam Bank for Industry and Trade Securities Joint Stock Company announces the stock issuance for dividend payment to existing shareholders and stock issuance for increasing capital from the owner's equity as follows:

- Stock name: Vietnam Bank for Industry and Trade Securities Joint Stock Company
- Stock type: common share
- Par value: 10,000 dongs
- Number of shares issued: 114,946,811 shares
- Number of outstanding shares: 114,909,849 shares
- Number of treasury shares: 36,962 shares
- Number of shares expected to be issued: 33,806,476 shares; Of which:
  - + Stock issuance to pay dividend: 25,234,202 shares
  - + Stock issuance for increasing capital from the owner's equity: 4,286,137 shares
- Total value (based on par value): 338,064,760,000 dongs; Of which:
  - + Stock issuance to pay dividend: VND252,342,020,000
  - + Stock issuance for increasing capital from the owner's equity: VND42,861,370,000
- Exercise ratio:
  - + Stock issuance to pay dividend: 21.96% (10,000:2,196) (Those who own 10,000 shares will receive 2,196 new shares)
  - + Stock issuance for increasing capital from the owner's equity: 3.73% (10,000:373) (Those who own 10,000 shares will receive 373 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- Record date: August 25, 2022.

