

Code	SSI
Company name	SSI Securities Corporation
Date	08/10/2022
Subject	Result of share public offering

Content:

On August 09, 2022, SSI Securities Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: SSI Securities Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume:
 - Registered offering volume: (according to the Certificate No.161/GCN-UBCK): 497,375,011 shares
 - Treasury shares volume at the record date of June 23, 2022: 1,989,791 shares, equivalent to the exercise ratio 2:1: 994,896 shares
 - Actual offering volume at the record date of June 23, 2022: 496,380,115 shares
5. Offering price: VND15,000/share
6. Estimated mobilized capital:
 - Estimated mobilized capital based on the registered offering volume: VND7,460,625,165,000
 - Estimated mobilized capital based on the actual offering volume: VND7,445,701,725,000
7. Time for subscription and payment: from July 01, 2022 to July 25, 2022
8. Time for right transference: from July 01, 2022 to July 18, 2022
9. Payment time for unsold shares volume: from August 08, 2022 to 15:00, August 09, 2022

- Ending date: August 09, 2022.
- Time for transferring shares: expected in Quarter 3/2022.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	15,000	496,380,115	469,858,593	469,858,593	57,522	57,522	0	26,521,522	94.66%
2. To handle the undistributed shares (Phase 2)	15,000	26,521,522	26,521,522	26,521,522	7	7(*)	0	0	5.34%
Total		496,380,115	496,380,115	496,380,115	57,523	57,523	0	0	100%
1. Local investors		336,574,445	336,574,445	336,574,445	56,243	56,243	0	0	100%

2. Foreign shareholders		159,805,670	159,805,670	159,805,670	1,280	1,280	0	0	32.19%
Total		496,380,115	496,380,115	496,380,115	57,523	57,523	0	0	100%

III. Summary result:

1. Total distributed shares: 496,380,115 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND7,445,701,725
3. Total expenses: VND73,100,000
4. Total net proceeds after the public offering: VND7,445,628,625,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	87,409	988,997,307	9,889,973,070,000	66.33%
1.1	State	-	-	-	0.00%
1.2	Institution	189	187,120,512	1,871,205,120,000	12.55%
1.3	Individual	87,220	799,887,004	7,998,870,040,000	53.65%
1.4	Treasury shares	-	1,989,791	19,897,910,000	0.13%
2	Foreign investors	3,415	502,132,830	5,021,328,300,000	33.67%

2.1	Institution	122	479,642,963	4,796,429,630,000	32.17%
2.2	Individual	3,293	22,489,867	224,898,670,000	1.51%
	Total (1+2)	90,824	1,491,130,137	14,911,301,370,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	0.00%
2	Major shareholders	2	325,975,583	3,259,755,830,000	21.86%
3	Shareholders holds less than 5% of number of outstanding voting shares	90,822	1,165,154,554	11,651,545,540,000	78.14%
	Total (2+3)	90,824	1,491,130,137	14,911,301,370,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Daiwa Securities Group Inc	231,737,895	15.54%
2	NDh Investment Company Limited	94,237,688	6.32%