

**Name of warrant** VJC.KIS.M.CA.T.13  
Company name KIS Viet Nam Securities Corporation  
Subject Report on the result of covered warrant distribution

Content:  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation  
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

Name of warrant: Warrant VJC.KIS.M.CA.T.13  
Name (code) of underlying security: VJC  
Issuer of underlying security: VietJet Aviation Joint Stock Company  
Warrant type (call/put): Call  
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 7 months  
Expiration date: March 10, 2023  
Conversion ratio: 20:1  
Exercise price (exercise index): 132,999 VND  
Value of collateral: 1,950,000,000 VND  
Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: August 10, 2022  
End date of distribution: August 11, 2022  
Time of subscription: from 16:00, August 10, 2022 to 10:00, August 11, 2022  
Payment date for warrant purchase: August 11, 2022  
End date of warrant transfer: August 11, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,300	3,000,000	0	0	0	0		0.00000%
- Local investors	1,300	3,000,000	0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,300	3,000,000	0	0	0	0		0.00000%
- Local investors	1,300	3,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		3,000,000	0	0	0	0	3,000,000	0.00000%

**III. Summary of results**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants: 0 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND