

**Name of warrant** MBB.VND.M.CA.T.2022.3  
**Company name** VNDirect Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**  
On August 16, 2022, the Hochiminh Stock Exchange issued Decision No.562/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: VNDirect Securities Corporation  
2. Short name: VNDS  
3. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant MBB.VND.M.CA.T.2022.3  
3. Warrant code: CMBB2208  
4. ISIN code: VN0CMBB22086  
5. Issuer of underlying security: Military Commercial Joint Stock Bank  
6. Underlying security: MBB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 5 months  
11. Expiration date: December 26, 2022  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 27,000 VND  
14. Quantity of the warrants registered for listing: 4,000,000 warrants  
15. Official trading date: August 18, 2022