

Name of warrant TCB.VND.M.CA.T.2022.4
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB.VND.M.CA.T.2022.4
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months
Expiration date: December 26, 2022
Conversion ratio: 3:1
Exercise price (exercise index): 34,000 VND
Value of collateral: 6,000,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: July 26, 2022
End date of distribution: July 27, 2022
Time of subscription: from 9:00 to 11:30, July 26, 2022
Payment date for warrant purchase: July 27, 2022
End date of warrant transfer: July 27, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	4,000,000	1,000	1,000	1	1		0.03%
- Local investors	3,000	4,000,000	1,000	1,000	1	1		0.03%
- Foreign investors								
2. Institutional investors, of which:	3,000	4,000,000	0	0	0	0		0.00%
- Local investors	3,000	4,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		4,000,000	1,000	1,000	1	1	3,999,000	0.03%

III. Summary of results

1. Quantity of distributed warrants: 1,000 warrants, accounting for 0.03% of the offered warrants.
2. Total proceeds of the sale of warrants: 3,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 3,000,000 VND