

Warrant name: FPT/VCSC/M/Au/T/A5
 Company name Viet Capital Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer: Viet Capital Securities Joint Stock Company
 Warrant code: CFPT2205
 Name (code) of underlying security: FPT
 Issuer of underlying security: FPT Corporation
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 6 months
 Expiration date: January 13, 2023
 Adjustment date: August 24, 2022
 Reason: FPT Corporation makes dividend payment.

Old exercise price	(1)	93,000 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	87,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,000 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	91,931. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	5.931 : 1