

Warrant name: FPT.VND.M.CA.T.2022.3
 Company name VNDirect Securities Corporation
 Subject Announcement of adjustment of covered warrant

Content:

VNDirect Securities Corporation announces the adjustment of covered warrant as follows:

Issuer: VNDirect Securities Corporation
 Warrant code: CFPT2206
 Name (code) of underlying security: FPT
 Issuer of underlying security: FPT Corporation
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 4.5 months
 Expiration date: December 12, 2022
 Adjustment date: August 24, 2022
 Reason: FPT Corporation makes dividend payment.

Old exercise price	(1)	92,000 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	87,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,000 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	90,943. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.9425 : 1