

Warrant name: FPT.VND.M.CA.T.2022.4
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrant

Content:

VNDirect Securities Corporation announces the adjustment of covered warrant as follows:

Issuer: VNDirect Securities Corporation
Warrant code: CFPT2207
Name (code) of underlying security: FPT
Issuer of underlying security: FPT Corporation
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise
(cash/ transfer of underlying security): Cash
Duration: 4.5 months
Expiration date: December 12, 2022
Adjustment date: August 24, 2022
Reason: FPT Corporation makes dividend payment.

Old exercise price	(1)	75,000 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	87,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	86,000 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	74,138. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	5.931 : 1