

Warrant name: MBB.KIS.M.CA.T.04  
 Company name: KIS Viet Nam Securities Corporation  
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CMBB2207
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	January 03, 2023
Adjustment date:	August 22, 2022
Reason:	Military Commercial Joint Stock Bank makes dividend payment.

Old exercise price	(1)	23,456 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	27,600 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	23,000 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	19,547. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.3333 : 1