

**Code** CMG  
**Company name** CMC Corporation  
**Date** 08/26/2022  
**Subject** Report on the use of proceeds

**Content:**

CMC Corporation reports the use of proceeds from bond offering:

1. Information on the private placement of shares:

- Issuer: CMC Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Number of issued shares: 25,000,000 shares
  - Total mobilized proceeds: VND850,000,000,000. Of which, the proceeds for projects: VND300,000,000,000.
- Ending date of offering: August 22, 2019

2. Report on the use of proceeds for the period from 03/31/2022 to 08/22/2022:

No.	Item	Adjusted plan	Accumulated disbursed amount until 03/31/2022 (audited)	Disbursed amount from 03/31/2022 to 08/22/2022	Accumulated disbursed amount until 08/22/2022
1	To invest in member companies	485,000,000,000	328,774,692,004	-	328,774,692,004
1.1	To contribute capital to set up new company (CMC Da Nang)	385,000,000,000	276,269,372,747	-	276,269,372,747

	CMC Education		176,269,372, 747		176,269,372,747
	CMG Da Nang		100,000,000,000		100,000,000,000
1.2	To raise charter capital at member companies			-	
	CMC TS		22,505,319,257		22,505,319,257
	CMC Global		30,000,000,000		30,000,000,000
2	To invest in infrastructure	359,558,000,000	165,475,095,744	14,224,010,281	179,699,106,025
	To guarantee the counterpart capital for the project “CMC Creative Space” – CCS HCM		109,735,214,844	14,174,010,281	123, 909,225,125
	Starlake Project		55,739,880,900		55,739,880,900
	Hoa La Project			50,000,000	50,000,000
	<b>Total</b>	<b>844,558,000,000</b>	<b>494,249,787,748</b>	<b>14,224,010,281</b>	<b>508,473,798,029</b>

3. Changes (if any): adjusting the plan for the use of proceeds from strategic shareholders according to Board Resolution No.16/2022 dated July 14, 2022.