

Code **DIG**
Company name Development Investment Construction Joint Stock Corporation
Date 08/02/2022
Subject Approved the result of share issuance

Content:

The Board resolution dated August 02, 2022, the BOD of Development Investment Construction Joint Stock Corporation approved the following contents:

1. Approved the result of stock issuance for 2021 dividend payment and stock issuance for capital increase from the owner's equity as follows:

a. Information on stock:

- Stock name: Development Investment Construction Joint Stock Corporation
- Stock type: common share.
- Par value: 10,000 dongs/share
- Number of shares issued: 499,890,962 shares
- Number of outstanding shares: 499,890,962 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 109,976,011 shares
- Exercise ratio: 22%; Of which:
 - + Stock issuance for 2021 dividend payment: 17%
 - + Stock issuance for capital increase from the owner's equity: 5%
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- - Record date: July 22, 2022

b. Result:

- Number of distributed shares: 109,961,033 shares; Of which:
 - + Stock issuance for 2021 dividend payment: 84,972,849 shares
 - + Stock issuance for capital increase from the owner's equity: 24,988,184 shares
- Fractional shares volume: 14,978 shares (These shares cancelled)
- Total shares after the issuance: 609,851,995 shares; Of which:
 - Number of outstanding shares: 609,851,995 shares
 - Number of treasury shares: 0 share.

2. Approved the increase of DIC's charter capital from VND4,998,909,620,000 to VND6,098,519,950,000, equivalent to 609,851,995 shares.