

Code VJC
Company name VietJet Aviation Joint Stock Company
Date 09/12/2022
Subject Plan for share private placement

Content:

The Board resolution dated September 12, 2022, the BOD of VietJet Aviation Joint Stock Company approved the following contents:

1. Approved the plan for share private placement:
 - Stock name: VietJet Aviation Joint Stock Company
 - Stock type: common share
 - Stock code: VJC
 - Par value: 10,000 dong/share
 - Charter capital before the issuance: VND5,416,113,340,000
 - Expected issue volume: 34,800,000 shares
 - Total value of issuance (at par value): VND348,000,000,000
 - Expected charter capital after the issuance: VND5,764,113,340,000
 - Offering price: VND135,000/share
 - Expected investors volume: less than 100 professional investors
 - Transfer restriction: 01 year
 - Expected issue time: 2022 – 2023 after being approved by the State Securities Commission of Vietnam (SSC).

2. Approved the plan for using capital from the private placement:

No.	Purpose of use	Plan for using capital (VND)	Expected disbursement time
1	Investment, PDP, rent, purchase of aircraft	1,136,000,000,000	Quarter 4/2022 – Quarter 1/2023
2	Investment, rent, buy engine, equipment and repair of aircraft	1,242,000,000,000	Quarter 4/2022 – Quarter 1/2023
3	To supplement working capital for the company's business activities.	2,320,000,000,000	Quarter 4/2022 – Quarter 1/2023
	Total	4,698,000,000,000	

3. Approved the plan to ensure the issuance of shares to meet the foreign ownership ratio:
 - The maximum foreign investors ownership ratio at VJC: 34%
 - The current foreign ownership ratio at VJC: 16.82%.
 - In order to ensure the share issuance to meet the rate of foreign ownership of the Company in accordance with the law, the Company will temporarily close the maximum foreign ownership ratio at the company at 30% until the ending of issuance.
4. Approved the selection of Viet Capital Securities Joint Stock Company as the consulting company for the share private placement.