

Code	CMG
Company name	CMC Corporation
Date	09/21/2022
Subject	Result of stock dividend payment

Content:

CMC Corporation has reported the result of share issue for dividend payment as follows:

I. Information on stock:

1. Stock name: Stock of CMC Corporation
2. Charter capital: VND1,089,988,830,000
3. Number of outstanding shares (before the issuance): 108,998,883 shares
4. Number of treasury shares (before the issuance): 0 share
5. Stock type: common share
6. Stock code: CMG
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 41,005,380 shares, in which:
 - Stock insurance for the 2021 dividend payment: 14,169,855 shares
 - Stock insurance for capital increase: 26,835,525 shares
9. Exercise ratio:
 - Stock insurance for the 2021 dividend payment: 100:13 (Those who own 100 shares will receive 13 new shares)
 - Stock insurance for capital increase: 10,000:2,462 (Those who own 10,000 shares will receive 2,462 new shares).
10. Ending date: September 13, 2022
11. Estimated trading date: expected in October and November 2022

II. Result:

1. Number of distributed shares: 41,002,549 shares
2. Number of distributed shareholders: 3,170 shareholders
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total current shares (September 13, 2021): 150,001,432 shares
 - Outstanding shares: 150,001,432 shares
 - Treasury shares: 0 share.

