

Code **VDS**
Company name Viet Dragon Securities Corporation
Date 09/23/2022
Subject Result of share public offering

Content:

On September 22, 2022, Viet Dragon Securities Corporation reports the result of public offering and stock issuance as follows:

I. Information on offering plan:

a. Plan for stock offering to existing shareholders:

- Stock name: Viet Dragon Securities Corporation
- Stock type: common share
- Par value: VND10,000/share
- Offering volume: 52,552,332 shares
- Offering price: VND10,000/share
- Estimated mobilized capital: VND525,523,320,000
- Exercise ratio: 2:1 (Those who 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
- The rights should be transferred only once.
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units. The fractional and the unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering

- For example: At the record date, the shareholder A owns 205 shares. With the exercise ratio 2:1, the shareholder A will purchase: $205 * 1/2 = 102.50$ shares. According to rounding policy, the shareholder A will purchase 102 new shares.
- Time for subscription and payment: from August 10, 2022 to September 14, 2022
- Time for rights transference: from August 10, 2022 to September 07, 2022
- Payment time for the unsold shares: September 21, 2022.
- Ending date: September 21, 2022.
- Time for transferring shares: expected in October 2022 or November 2022.
- b. Stock issuance to pay dividend and stock issuance to raise capital from the owner's equity:
 - Stock name: Viet Dragon Securities Corporation
 - Stock type: common share
 - Number of shares issued: 105,104,665 shares
 - Number of outstanding shares: 105,104,665 shares
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 47,297,098 shares; Of which:
 - + Stock issuance to pay dividend: 36,786,632 shares
 - + Stock issuance to raise capital from the owner's equity: 10,510,466 shares
 - Exercise ratio:
 - + Stock issuance to pay dividend: 100:35 (35%) (Those who own 100 shares will receive 35 new shares)
 - + Stock issuance to raise capital from the owner's equity: 10:1 (Those who own 10 shares will receive 01 new share)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be distributed to the Trade Union of Viet Dragon Securities Corporation.
 - Ending date: August 01, 2022
 - Time for transferring shares: expected in October 2022 or November 2022.
- c. Stock issuance under ESOP:

- Stock name: Viet Dragon Securities Corporation
- Stock type: common share
- Number of shares issued: 105,104,665 shares
- Number of outstanding shares: 105,104,665 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 5,045,905 shares
- Time for transfer restriction: 03 years from the ending of the issuance.
- Issuance price: VND10,000/share
- Ending date: August 11, 2022
- Time for transferring shares: expected in October 2022 or November 2022.

II. Result of the public offering:

- a. Result of stock offering to existing shareholders:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	52,552,332	51,102,427	51,102,427	2,849	2,849	0	1,449,905	97.24%
2. To handle the undistributed shares	10,000	1,449,905	1,449,905	1,449,905	4	4	0	0	2.76%
Total		52,552,332	52,552,332	52,552,332	2,851	2,851	0	0	100%
1. Local investors		52,010,493	52,010,493	52,010,493	2,814	2,814	0	0	98.97%
2. Foreign shareholders		541,839	541,839	541,839	37	37	0	0	1.03%

Total		52,552,332	52,552,332	52,552,332	2,851	2,851	0	0	100%
--------------	--	-------------------	-------------------	-------------------	--------------	--------------	----------	----------	-------------

b. Result of Stock issuance to pay dividend and stock issuance to raise capital from the owner's equity:

- Total distributed shares: 47,295,700 shares; Of which:
 - + Stock issuance to pay dividend:
 - ++ Number of distributed shares to shareholders according to the rate: 36,785,777 shares for 5,147 shareholders;
 - ++ Number of fractional shares: 855 shares (These shares distributed to the Trade Union of Viet Dragon Securities Corporation).
 - + Stock issuance to raise capital from the owner's equity:
 - ++ Number of distributed shares to shareholders according to the rate: 10,509,923 shares for 5,147 shareholders;
 - ++ Number of fractional shares: 543 shares (These shares distributed to the Trade Union of Viet Dragon Securities Corporation).
- Total shares after the issuance (September 21, 2022): 210,000,000 shares; Of which:
 - + Number of outstanding shares: 210,000,000 shares
 - + Number of treasury shares: 0 share.

c. Result of stock issuance under ESOP:

- Number of distributed shares: 5,045,905 shares
- Number of distributed employees: 130 persons
- Total shares after the issuance (September 21, 2022): 210,000,000 shares; Of which:
 - + Number of outstanding shares: 210,000,000 shares
 - + Number of treasury shares: 0 share.

III. Summary result:

- Total distributed shares: 104,895,335 shares, accounting for 100% of total shares to be offered; Of which:
 - + Stock offering to existing shareholders: 52,552,332 shares
 - + Stock issuance to pay dividend: 36,786,632 shares

- + Stock issuance to raise capital from the owner's equity: 10,510,466 shares
- + Stock issuance under ESOP: 5,045,905 shares
- Total proceeds from the offering: VND575,982,370,000; Of which:
 - + Stock offering to existing shareholders: VND525,523,320,000
 - + Stock issuance under ESOP: VND50,459,050,000.
- Total expenses: VND173,100,000
- Total net proceeds after the public offering: VND575,809,270,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	5,173	206,811,348	2,068,113,480,000	98.48%
1.1	State	-	-	-	0.00%
1.2	Institution	42	210,161	2,101,610,000	0.10%
1.3	Individual	5,131	206,601,187	2,066,011,870,000	98.38%
2	Foreign investors	68	3,188,652	31,886,520,000	1.52%
2.1	Institution	19	2,981,632	29,816,320,000	1.42%
2.2	Individual	49	207,020	2,070,200,000	0.10%
	Total (1+2)	5,241	210,000,000	2,100,000,000,000	100%

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	0.00%
2	Major shareholders	4	130,662,134	1,306,621,340,000	62.22%
3	Shareholders holds less than 5% of number of outstanding voting shares	5,237	79,337,866	793,378,660,000	37.78%
	Total (2+3)	5,241	210,000,000	2,100,000,000,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Nguyen Mien Tuan	36,587,925	17.42%
2	Nguyen Hoang Hiep	34,807,500	16.58%
3	Nguyen Xuan Do	34,807,500	16.58%
4	Pham My Linh	24,459,209	11.65%
	Total	130,662,134	62.22%