

| | |
|------------------------|---|
| Name of warrant | STB-HSC-MET06 |
| Company name | Ho Chi Minh City Securities Corporation |
| Subject | Certificate for Initial Offering of Covered Warrant |

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.254/GCN-UBCK dated August 25, 2022 to Ho Chi Minh City Securities Corporation as follows:

| | |
|--|--|
| 1. Name of warrant: | Warrant STB-HSC-MET06 |
| 2. Code of underlying security: | STB |
| 3. Issuer of underlying security: | Sai Gon Thuong Tin Commercial Joint Stock Bank |
| 4. Quantity of warrants registered for offering: | 20,000,000 warrants |
| 5. Conversion ratio: | 2:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 6 months |
| 10. Depository bank of collateral: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |