

**Name of warrant** KDH.KIS.M.CA.T.11  
Company name KIS Viet Nam Securities Corporation  
Subject Decision on the listing of covered warrant

**Content:**

On August 31, 2022, the Hochiminh Stock Exchange issued Decision No.604/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant KDH.KIS.M.CA.T.11  
3. Warrant code: CKDH2211  
4. ISIN code: VN0CKDH22117  
5. Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company  
6. Underlying security: KDH  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: December 09, 2022  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 40,888 VND  
14. Quantity of the warrants registered for listing: 3,000,000 warrants  
15. Official trading date: September 6, 2022