

Code	FTS
Company name	FPT Securities Joint Stock Company
Date	08/31/2022
Subject	Result of share public offering

Content:

On August 30, 2022, FPT Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: FPT Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 44,270,288 shares; Of which:
5. To issue shares for increasing capital from equity: 29,513,459 shares
6. To offer shares to existing shareholders: 14,756,729 shares
7. Offering price: VND10,000/share
8. Estimated mobilized capital: VND147,567,290,000
9. Distribution method:
 - a. To issue shares for increasing capital from equity:
 - Exercise ratio: 10:2 (Those who own 100 shares will receive 20 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.

- For example: at the record date, shareholder A owns 189 shares. With 20% exercise ratio, the shareholder A will receive: $189 * 20/100 = 37.8$ shares. According to rounding policy, the shareholder A will receive 37 new shares and the fractional shares of 0.8 share will be cancelled.
- Record date: July 26, 2022.
- b. To offer shares to existing shareholders:
 - Exercise ratio: 10:1 (Those who own 01 share will receive 01 right, and with every 10 will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - For example: At the record date, the shareholder A owns 189 shares. With performing ratio 10%, the shareholder A will purchase: $189 * 10\% = 18.9$ shares. According to rounding policy, the shareholder A will purchase 18 new shares.
 - Record date: July 26, 2022
- 10. Time for subscription and payment:
 - To offer shares to existing shareholders: from August 02, 2022 to August 23, 2022.
 - For the unsold shares: from August 29, 2022 to August 30, 2022.
- 11. Ending date: August 30, 2022.
- 12. Time for transferring shares: expected in September 2022.
- II. Result of the public offering:
 - a. To issue shares for increasing capital from equity:
 - Number of distributed shares: 29,512,749 shares; Of which:
 - + Number of distributed shares to shareholders according to the rate: 29,512,749 shares for 8,297 shareholders
 - + Number of fractional shares: 681.2 shares.

b. To offer shares to existing shareholders:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	14,756,729	14,433,185	14,433,185	5,391	5,391	-	323,544	97.807 %
2. To handle the undistributed shares	10,000	322,703	322,703	322,703	11	11	-	-	2.187%
Total		14,756,729	14,755,888	14,755,888	5,402	5,402	-		99.994 %
1. Local investors	10,000	11,179,206	11,245,443	11,245,443	5,339	5,339	-	-	76.206 %

2. Foreign shareholders	10,000	3,577,523	3,510,445	3,510,445	63	63	-	-	23.789 %
Total		14,756,729	14,755,888	14,755,888	5,402	5,402			99.994 %

III. Summary result:

1. Total distributed shares: 44,268,637 shares, accounting for 99.996% of total shares to be offered; Of which:
 - To issue shares for increasing capital from equity: 29,512,749 shares
 - To offer shares to existing shareholders: 14,755,888 shares.
2. Total proceeds from the offering: VND147,558,880,000
3. Total expenses: VND70,560,000
4. Total net proceeds after the public offering: VND147,488,320,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	8,352	148,619,142	1,486,191,420,000	76.19
1.1	State	-	-	-	-
1.2	Institution	46	42,793,288	427,932,880,000	21.94
1.3	Individual	8,306	105,825,854	1,058,258,540,000	54.25%

2	Foreign investors	249	46,440,809	464,408,090,000	23.81
2.1	Institution	22	45,986,687	459,866,870,000	23.58
2.2	Individual	227	454,122	4,541,220,000	0.23
	Total (1+2)	8,601	195,059,951	1,950,599,510,000	100.00
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	4	41,885,474	418,854,740,000	21.47
2	Major shareholders	2	76,722,809	767,228,090,000	39.33
3	Shareholders holds less than 5% of number of outstanding voting shares	8,599	118,337,142	1,183,371,420,000	60.67
	Total (2+3)	8,601	195,059,951	1,950,599,510,000	100.00

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	FPT Corporation	34,921,003	17.90
2	SBI Financial Services Co., Ltd.	41,801,806	21.43
	Total	76,722,809	39.33