

Code **SHI**
Company name Son Ha International Corporation
Date 08/31/2022
Subject Report on the use of capital of bonds

Content:

Son Ha International Corporation (SHI) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:
 - Bond code: SHIH2124001
 - Based on the bond issuance plan approved by the Board resolution No.32 dated July 16, 2021:
 - Total mobilized capital from the bond issuance of VND280 billion
 - Purpose for capital use: to raise its working capital.
2. Progress of Capital use and disbursement:

For the purpose of capital use to raise working capital:

Purpose of capital use	Plan	Used
Production and business activities	280 billion dongs	280 billion dongs
Total	280 billion dongs	280 billion dongs

