

Code of warrant	ACB.7M.SSI.C.EU.Cash-13
Company name	
Date	09/05/2022
Subject	Report on distribution result of covered warrant

Content:

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant ACB/7M/SSI/C/EU/Cash-13
- Underlying security: ACB
- Issuer of the underlying security: Asia Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 07 months
- Expiration date: March 31, 2023
- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND25,500

- Value of collateral: VND11,000,000,000.

2. Information on the offering:

- Beginning date of the offering: August 31, 2022
- Ending date of distribution: August 31, 2022
- Time of subscription: from 12:00, August 31, 2022 to 14:30, August 31, 2022
- Payment date for warrant purchase: August 31, 2022
- Ending date of warrant transfer: August 31, 2022.

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	20,000,000	102,000	102,000	2	2		0.51%
- Local investors			102,000	102,000	2	2		
- Foreign investors								
2. Institutional investors, of which:	1,100	20,000,000						0%
- Local investors								
- Foreign investors								
Total		20,000,000	102,000	102,000	2	2	19,898,000	0.51%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 102,000 warrants, accounting for 0.51% of the offered warrants.
2. Total proceeds of the sale of warrants: VND112,200,000
3. Total expenses: 0 VND
4. Net proceeds: VND112,200,000.