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| <b>Code of warrant</b> | <b>FPT.4M.SSI.C.EU.Cash-13</b>                   |
| <b>Company name</b>    |  |
| <b>Date</b>            | 09/05/2022                                       |
| <b>Subject</b>         | Report on distribution result of covered warrant |

**Content:**

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant FPT/4M/SSI/C/EU/Cash-13
- Underlying security: FPT
- Issuer of the underlying security: FPT Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 04 months
- Expiration date: January 03, 2023
- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND85,000

- Value of collateral: VND15,800,000,000

**2. Information on the offering:**

- Beginning date of the offering: August 31, 2022
- Ending date of distribution: August 31, 2022
- Time of subscription: from 12:00, August 31, 2022 to 14:30, August 31, 2022
- Payment date for warrant purchase: August 31, 2022
- Ending date of warrant transfer: August 31, 2022.

**II. Result of warrant distribution**

| Investor                              | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which:    | 3,950                        | 8,000,000                    | 100                          | 100                              | 1                       | 1                               |                                    | 0.001%             |
| - Local investors                     |                              |                              | 100                          | 100                              | 1                       | 1                               |                                    |                    |
| - Foreign investors                   |                              |                              |                              |                                  |                         |                                 |                                    |                    |
| 2. Institutional investors, of which: | 3,950                        | 8,000,000                    |                              |                                  |                         |                                 |                                    | 0%                 |
| - Local investors                     |                              |                              |                              |                                  |                         |                                 |                                    |                    |
| - Foreign investors                   |                              |                              |                              |                                  |                         |                                 |                                    |                    |
| Total                                 |                              | 8,000,000                    | 100                          | 100                              | 1                       | 1                               | 7,999,900                          | 0.001%             |

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 100 warrants, accounting for 0.001% of the offered warrants.
2. Total proceeds of the sale of warrants: VND395,000
3. Total expenses: 0 VND
4. Net proceeds: VND395,000.