

<b>Code of warrant</b>	<b>MBB.7M.SSI.C.EU.Cash-13</b>
<b>Company name</b>	
<b>Date</b>	09/05/2022
<b>Subject</b>	Report on distribution result of covered warrant

**Content:**

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant MBB/7M/SSI/C/EU/Cash-13
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 07 months
- Expiration date: March 31, 2023
- Conversion ratio: 2:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND25,500

- Value of collateral: VND14,000,000,000.

**2. Information on the offering:**

- Beginning date of the offering: August 31, 2022
- Ending date of distribution: August 31, 2022
- Time of subscription: from 12:00, August 31, 2022 to 14:30, August 31, 2022
- Payment date for warrant purchase: August 31, 2022
- Ending date of warrant transfer: August 31, 2022.

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	14,000,000	101,000	101,000	2	2		0.721%
- Local investors			101,000	101,000	2	2		
- Foreign investors								
2. Institutional investors, of which:	2,000	14,000,000						0%
- Local investors								
- Foreign investors								
Total		14,000,000	101,000	101,000	2	2	13,899,000	0.721%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 101,000 warrants, accounting for 0.721% of the offered warrants.
2. Total proceeds of the sale of warrants: VND202,000,000
3. Total expenses: 0 VND
4. Net proceeds: VND202,000,000.