

**Name of warrant** TCB/12M/SSI/C/EU/Cash-13  
**Company name** SSI Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** SSI Securities Corporation  
**Head office:** 91 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant TCB/12M/SSI/C/EU/Cash-13  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 12 months  
**Expiration date:** August 31, 2023  
**Conversion ratio:** 4:1  
**Exercise price (exercise index):** 44,000 VND  
**Value of collateral:** 50% of the offering value VND  
**Quantity of warrants registered for offering:** 11,000,000 warrants

2. Information on the offering:

**Start date of offering:** August 31, 2022  
**End date of distribution:** August 31, 2022  
**Time of subscription:** from 12:00, August 31, 2022 to 14:30, August 31, 2022  
**Payment date for warrant purchase:** August 31, 2022  
**End date of warrant transfer:** August 31, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	11,000,000	5,000	5,000	1	1		0.045%
- Local investors	2,100	11,000,000	5,000	5,000	1	1		0.045%
- Foreign investors								
2. Institutional investors, of which:	2,100	11,000,000	0	0	0	0		0.000%
- Local investors	2,100	11,000,000	0	0	0	0		0.000%
- Foreign investors								
<b>Total</b>		<b>11,000,000</b>	<b>5,000</b>	<b>5,000</b>	<b>1</b>	<b>1</b>	<b>10,995,000</b>	<b>0.045%</b>

**III. Summary of results**

1. Quantity of distributed warrants: 5,000 warrants, accounting for 0.045% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 10,500,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 10,500,000 VND