

Name of warrant TCB/7M/SSI/C/EU/Cash-13
Company name SSI Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: SSI Securities Corporation
Head office: 90 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB/7M/SSI/C/EU/Cash-13
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 7 months
Expiration date: March 31, 2023
Conversion ratio: 4:1
Exercise price (exercise index): 42,000 VND
Value of collateral: 50% of the offering value VND
Quantity of warrants registered for offering: 15,000,000 warrants

2. Information on the offering:

Start date of offering: August 31, 2022
End date of distribution: August 31, 2022
Time of subscription: from 12:00, August 31, 2022 to 14:30, August 31, 2022
Payment date for warrant purchase: August 31, 2022
End date of warrant transfer: August 31, 2022

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,650 | 15,000,000 | 0 | 0 | 0 | 0 | | 0.000% |
| - Local investors | 1,650 | 15,000,000 | 0 | 0 | 0 | 0 | | 0.000% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 1,650 | 15,000,000 | 0 | 0 | 0 | 0 | | 0.000% |
| - Local investors | 1,650 | 15,000,000 | 0 | 0 | 0 | 0 | | 0.000% |
| - Foreign investors | | | | | | | | |
| Total | | 15,000,000 | 0 | 0 | 0 | 0 | 15,000,000 | 0.000% |

III. Summary of results

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
 2. Total proceeds of the sale of warrants: 0 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 0 VND