

Name of warrant VHM/7M/SSI/C/EU/Cash-13
Company name SSI Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: SSI Securities Corporation
Head office: 94 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VHM/7M/SSI/C/EU/Cash-13

Name (code) of underlying security: VHM

Issuer of underlying security: Vinhomes Joint Stock Company

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 7 months

Expiration date: March 31, 2023

Conversion ratio: 6:1

Exercise price (exercise index): 60,000 VND

Value of collateral: 50% of the offering value VND

Quantity of warrants registered for offering: 11,000,000 warrants

2. Information on the offering:

Start date of offering: August 31, 2022

End date of distribution: August 31, 2022

Time of subscription: from 12:00, August 31, 2022 to 14:30, August 31, 2022

Payment date for warrant purchase: August 31, 2022

End date of warrant transfer: August 31, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	11,000,000	200	200	1	1		0.002%
- Local investors	2,100	11,000,000	200	200	1	1		0.002%
- Foreign investors								
2. Institutional investors, of which:	2,100	11,000,000	0	0	0	0		0.000%
- Local investors	2,100	11,000,000	0	0	0	0		0.000%
- Foreign investors								
Total		11,000,000	200	200	1	1	10,999,800	0.002%

III. Summary of results

1. Quantity of distributed warrants: 200 warrants, accounting for 0.002% of the offered warrants.

2. Total proceeds of the sale of warrants: 420,000 VND

3. Total expenses: 0 VND

4. Net proceeds: 420,000 VND