

Name of warrant VPB/12M/SSI/C/EU/Cash-13
Company name SSI Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: SSI Securities Corporation
Head office: 98 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VPB/12M/SSI/C/EU/Cash-13
Name (code) of underlying security: VPB
Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 12 months
Expiration date: August 31, 2023
Conversion ratio: 4:1
Exercise price (exercise index): 37,000 VND
Value of collateral: 50% of the offering value VND

Quantity of warrants registered for offering: 13,000,000 warrants

2. Information on the offering:

Start date of offering: August 31, 2022
End date of distribution: August 31, 2022
Time of subscription: from 12:00, August 31, 2022 to 14:30, August 31, 2022
Payment date for warrant purchase: August 31, 2022
End date of warrant transfer: August 31, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,700	13,000,000	8,000	8,000	1	1		0.062%
- Local investors	1,700	13,000,000	8,000	8,000	1	1		0.062%
- Foreign investors								
2. Institutional investors, of which:	1,700	13,000,000	0	0	0	0		0.000%
- Local investors	1,700	13,000,000	0	0	0	0		0.000%
- Foreign investors								
Total		13,000,000	8,000	8,000	1	1	12,992,000	0.062%

III. Summary of results

1. Quantity of distributed warrants: 8,000 warrants, accounting for 0.062% of the offered warrants.
 2. Total proceeds of the sale of warrants: 13,600,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 13,600,000 VND