

**Name of warrant** VPB/4M/SSI/C/EU/Cash-13  
**Company name** SSI Securities Corporation  
**Subject** Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.275/GCN-UBCK dated August 29, 2022 to SSI Securities Corporation as follows:

1. Name of warrant:	Warrant VPB/4M/SSI/C/EU/Cash-13
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
4. Quantity of warrants registered for offering:	12,000,000 warrants
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	4 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch