

<b>Code</b>	<b>POM</b>
<b>Company name</b>	Pomina Steel Corporation
<b>Date</b>	10/16/2023
<b>Subject</b>	BOD resolution dated October 16, 2023

**Content:**

The Board resolution dated October 16, 2023, the BOD of Pomina Steel Corporation approved the following contents:

1. Approve the share private placement plan:
  - Stock name: Pomina Steel Corporation
  - Stock code: POM
  - Stock type: common share
  - Par value: 10,000 dongs/share
  - Expected offering volume: 10,604,038 shares; Of which:
  - Offering value (at par value): VND106,040,380,000
  - Offering price: VND10,000/share
  - Time for transfer restriction: 03 years from the ending of the offering
  - Estimated offering time: Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
  - Plan for using capital from the offering: total proceeds of VND180 billion from the offering will be used to pay debts to banks and supplement working capital.
2. Approve the dossier of registration for the share private placement.