

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 1566/2023/CV-HDBank

V/v: Công bố NQ HĐQT thông qua phương án mua cổ phần của Công ty cổ phần Chứng khoán HD

Announcement of BOD's Resolution ratifying the plan to purchase shares of HD Securities Corporation

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence - Freedom - Happiness

Tp. Hồ Chí Minh, ngày 17 tháng 10 năm 2023

Ho Chi Minh City, October 17, 2023

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDCX TP.HCM**

***DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE***

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

- Tên tổ chức : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)
Name of organization : Ho Chi Minh City Development Joint Stock Commercial Bank
- Mã chứng khoán : HDB
Securities code : HDB
- Địa chỉ trụ sở chính : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM
Head office address : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC
- Điện thoại : (028) 62 915 916
Telephone : (028) 62 915 916
- Người được ủy quyền công bố thông tin : Phạm Văn Đầu – Giám đốc Tài chính
Authorized person to disclose information : Pham Van Dau – Chief Financial Officer
- Loại thông tin công bố : (X) 24h
Type of disclosed information : (X) 24hours

Nội dung công bố thông tin:

Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Nghị quyết số 434/2023/NQ-HĐQT ngày 16/10/2023 của Hội đồng Quản trị về việc thông qua phương án mua cổ phần của Công ty Cổ phần Chứng khoán HD (“HDS”).

In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank announces Resolution No. 434/2023/NQ-HDQT dated October 16, 2023 of the BOD ratifying the plan to purchase shares of HD Securities Corporation.

HDBank đính kèm Nghị quyết nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches the above mentioned Resolution and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.



Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

This information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐÀU



No: 434/2023/NQ-HĐQT

Ho Chi Minh City, October 16, 2023

RESOLUTION

Ref: The plan to purchase shares of HD Securities Corporation

THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Law on Credit Institutions of 2010 and amending, supplementing, guiding documents;
- Pursuant to the Law on Enterprise of 2020 and amending, supplementing, guiding documents;
- Pursuant to the Resolution No. 11/2023/NQ-ĐHĐCĐ dated April 26, 2023 of the General Meeting of Shareholders of Ho Chi Minh City Development Joint Stock Commercial Bank on the policy of contributing capital to, purchasing shares of a company in securities sector for the purpose of turning such company into the subsidiary of HDBank;
- Pursuant to the Proposal of the Chief Executive Officer on the plan to purchase shares of HD Securities Corporation;
- Pursuant to the Minutes of counting written votes of Board Members dated October 13, 2023.

HEREBY RESOLVES:

Article 1. To approve the plan to purchase shares of HD Securities Corporation (“HDS”) in order for HDS to become an affiliate or a subsidiary of HDBank in accordance with the law, details are as follows:

1. Information of HDS:

- **Company name:** HD Securities Corporation
 - **Certificate of Business Registration** No. 0304765811, 1st issued by the Ho Chi Minh City Department of Planning and Investment on December 27, 2006.
 - **Head Office address:** 3rd Floor and 9th Floor, 58 Nguyen Dinh Chieu Street, Da Kao Ward, District 1, Ho Chi Minh City.
 - **Business lines:** Securities brokerage; Securities trading; Financial and securities investment advisory; Securities depository; Underwriting of securities issuance.
- 2. Investment ratio:** Up to 30% of the Charter Capital of HDS after being invested by HDBank.
- 3. Estimated total investment value:** Up to VND 800,000,000,000 (*In words: Eight hundred billion Vietnamese Dong*).
- 4. Implementation schedule:** Within 12 months from the date of approval by the State Bank of Vietnam of capital contribution and share purchase.

(Other details would be implemented in accordance with the Proposal of the Chief Executive Officer on the plan to purchase shares of HD Securities Corporation)

Article 2. To assign and authorize the Chief Executive Officer to carry out related tasks, including but not limited to the followings:

1. To approve and sign documents (including the share acquisition proposal) to be submitted to the competent state authorities following the approval of the plan by the Board of Directors; to make decisions on the amendments, supplements to related documents according to the guidance of the competent state authorities, ensuring compliance with the plan approved by the Board of Directors;
2. To negotiate and makes decisions on the terms of the HDS share purchase transaction according to the plan approved by the Board of Directors as stated in Article 1 of this Resolution, including but not limited to the implementation time, the price for receiving the transfer of the HDS share purchase option from existing shareholders of HDS; the implementation time and the unit price to purchase HDS shares in accordance with the unit price specified in the Proposal, ensuring the optimal effectiveness for HDBank;
3. To sign documents, agreements, contracts on receiving transfer the HDS share purchase option, HDS share purchase contracts, and related documents arising on the implementation of the share purchase plan aforementioned; to concurrently carry out the necessary procedures in accordance with current regulations to complete the investment according to the objectives approved by the Board of Directors stated in Article 1 of this Resolution, including but not limited to seeking approvals from the State Bank of Vietnam, the State Securities Commission, and other relevant state authorities;
4. To perform other related tasks.

Article 3. This Resolution shall take effect from the signing date.

Members of the Board of Directors, the Board of Management, relevant Divisions/Centers/Departments, Business Units and individuals are responsible for implementing this Resolution according to their functions and tasks in accordance with the laws and HDBank's Charter.

Recipients:

- As Article 3 (for implementation);

- Filed at the BOD Office.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(signed and sealed)

KIM BYOUNGHO