

Name of warrant TCB.BSC.C.12M.EU.Cash.2023-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Decision on the listing of covered warrant

Content:

On October 17, 2023, the Hochiminh Stock Exchange issued Decision No.626/QD-SGDHCM to allow BIDV Securities Joint StoChứng khoán Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: BIDV Securities Joint StoChứng khoán Company
2. Short name: BSC
3. Charter capital:
4. Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB.BSC.C.12M.EU.Cash.2023-01
3. Warrant code: CTCB2309
4. ISIN code: VN0CTCB23095
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 12 months
11. Expiration date: September 25, 2024
12. Conversion ratio: 3:1
13. Exercise price (exercise index): 35,000
14. Quantity of the warrants registered for listing: 2,000,000
15. Official trading date: October 19, 2023