

Code VHM
Company name Vinhomes Joint Stock Company
Date 10/17/2023
Subject Information related to the bond issuance plans

Content:

On October 16, 2023, Vinhomes Joint Stock Company issued the Board resolutions as follows:

1. The Resolution No.12/2023/NQ-HĐQT-VHM regarding the bond private placement with total value of VND1,500 billion.
2. Approve the Resolution No.13/2023/NQ-HĐQT-VHM regarding the bond private placement with total value of VND1,500 billion.
3. Approve the Resolution No.14/2023/NQ-HĐQT-VHM regarding the bond private placement with total value of VND2,000 billion.

Detail content:

- Issuer: Vinhomes Joint Stock Company
- Bond type: non-convertible corporate bond, secured and without warrant
- Par value (estimated): VND00,000,000/bond
- Plan for using capital from the issuance: the estimated proceeds from the issuance will be used to restructure its debts.
- Issue time: within 90 days from the date of information disclosure before the bond issuance.
- Term: 24 months
- Issuance method: underwriting.