

Code	VPB
Company name	VietNam Prosperity Joint Stock Commercial Bank
Date	10/20/2023
Subject	Result of share private placement

Content:

VietNam Prosperity Joint Stock Commercial Bank announces the result of share private placement as follows:

1. Information on stock:

- Stock name: VietNam Prosperity Joint Stock Commercial Bank
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 1,190,500,000 shares.
- Offering price: VND 30,159/share
- Time for transfer restriction: 05 years from the ending of the offering.
- Estimated proceeds from the offering: VND35,904,289,500,000
- Ending date: October 20, 2023.

2. Result of private placement:

- Total distributed shares: 1,190,500,000 shares, accounting for 100% of total shares to be offered;
Of which:
 - + Domestic investors: 0 share
 - + Foreign investors: 1,190,500,000 shares.
- Selling price: 30,159 dongs/share
- Total proceeds from the offering: VND35,904,289,500,000
- Total expenses: VND7,600,000,000
- Total net proceeds from the offering: VND35,896,689,500,000.