

Code	ASG
Company name	ASG Corporation
Date	10/24/2023
Subject	Plan for share public offering

Content:

The Board resolution dated October 23, 2023, the BOD of ASG Corporation approved the following contents:

1. Approve the plan for share public offering:
 - Stock name: ASG Corporation
 - Stock type: common share
 - Par value: VND10,000/share
 - Outstanding volume: 75,653,891 shares
 - Estimated offering volume: 15,130,778 shares
 - Offering value (at par value): VND151,307,780,000
 - Exercise ratio: 100:20 (Shareholder who owns 100 shares will be entitled to purchase 20 new shares)
 - Offering price: VND10,000/share
 - Time of implementation: expected in 2023 – 2024, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the plan for using the proceeds from the offering will be used to pay debts to related parties.