

Code	OCB
Company name	Orient Commercial Joint Stock Bank
Date	09/27/2023
Subject	Result of stock issuance for capital increase

Content:

Orient Commercial Joint Stock Bank has reported the result of a stock issuance to increase its share capital from the owner's capital as follows:

I. Information on stock:

1. Stock name: Stock of Orient Commercial Joint Stock Bank
2. Charter capital: VND13,698,828,630,000
3. Number of outstanding shares (before the issuance): 1,369,882,863 shares
4. Number of treasury shares (before the issuance): 0 share
5. Stock type: common share
6. Stock code: OCB
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 684,941,431 shares
9. Exercise ratio: 2:1
10. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be distributed to human resources development fund.
11. Financial resource: equity sources
12. Ending date: September 21, 2023
13. Estimated trading date: in October 2023

II. Result:

1. Number of distributed shares: 684,941,431 shares
2. Number of distributed shareholders: 18,488 shareholders
3. Number of fractional shares: 1,708 shares
4. Total current shares (September 21, 2023): 2,054,824,294 shares
 - Outstanding shares: 2,054,824,294 shares
 - Treasury shares: 0 share.

