

**Code**                    **SBT**  
**Company name**    Thanh Thanh Cong – Bien Hoa Joint Stock Company  
**Date**                     10/02/2023  
**Subject**                BOD resolution dated September 29, 2023

**Content:**

The Board resolution dated September 29, 2023, the BOD of Thanh Thanh Cong – Bien Hoa Joint Stock Company approved the following contents:

1. Approve termination and liquidation of the depository agent contract of SBTH2327001 bond dated June 26, 2023 signed by Shinhan Securities Vietnam Company Limited and Thanh Thanh Cong – Bien Hoa Joint Stock Company.
2. Approve the registration of SBTH2327001 bond on the HNX corporate bonds trading system.
  - Bond name: SBTH2327001 bond
  - Par value: VND100,000,000/bond
  - Total value of issuance: VND200,000,000,000
  - Issue form: private placement
  - Term: 04 years from the ending of the issuance
  - Interest rate:
    - For the first year: 12%/year
    - For next years: sum of 4.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank, BIDV, MBBank and Agribank on the determination date.
  - Interest payment term: Once every three months
  - Issue date: June 26, 2023
  - Maturity date: June 26, 2027
  - Registration volume: 2,000 bonds
  - Registration value: 200,000,000,000 dongs
  - Estimated registration time: October 2023.

