

Code TDM
Company name Thu Dau Mot Water Joint Stock Company
Date 10/25/2023
Subject Plan for share public offering

Content:

The Board resolution dated October 24, 2023, the BOD of Thu Dau Mot Water Joint Stock Company approved the following contents:

1. Approve the plan for share public offering:
 - Stock name: Thu Dau Mot Water Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Offering volume: 10,000,000 shares
 - Offering price: VND30,000/share
 - Exercise ratio: 10:1 (Those who own 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 share).
 - Transfer restriction: 01 year from the ending of the offering
 - Estimated implementation time: 2023 or Quarter 1/2024, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the adjustment to the capital use plan from the offering:

The estimated proceeds from the offering will be used for the following purposes:

| No. | Content | Estimated amount (VND) | Estimated time |
|-----|--|---------------------------|---------------------------|
| 1 | To buy shares of Can Tho Water Supply – Sewerage JSC | 143,000,000,000 | 2023 and 2024 |
| 2 | To buy shares of Ca Mau Water Supply Joint Stock Company | 54,192,710,000 | 2023 and 2024 |
| 3 | To pay debt to Binh Duong Development Investment Fund | 93,802,924,835 | 2024, 2025, 2026 and 2027 |
| 4 | To pay apart of debt to Shinhan Vietnam Bank. | 9,004,365,165 | 2024 and 2025 |

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|--|--------------|------------------------|--|
| | Total | 300,000,000,000 | |
|--|--------------|------------------------|--|

3. Approve the dossier of registration for the share public offering.