

Name of warrant VPB/15M/SSI/C/EU/Cash-15
Company name Sai Gon Securities Incorporation
Subject Decision on the listing of covered warrant

Content:

On October 26, 2023, the Hochiminh Stock Exchange issued Decision No.639/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Sai Gon Securities Incorporation
2. Short name: SSI
3. Charter capital:
4. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VPB/15M/SSI/C/EU/Cash-15
3. Warrant code: CVPB2315
4. ISIN code: VN0CVPB23150
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security: VPB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 15 months
11. Expiration date: January 09, 2025
12. Conversion ratio: 6 : 1
13. Exercise price (exercise index): 24,500. VND
14. Quantity of the warrants registered for listing: 25,000,000
15. Official trading date: October 30, 2023