

Code	MSN
Company name	MaSan Group Corporation
Date	10/02/2023
Subject	Plan for share private placement

Content:

The Board resolution dated October 01, 2023, the BOD of MaSan Group Corporation approved the plan for share private placement with details as follows:

- Stock name: MaSan Group Corporation
- Stock code: MSN
- Stock type: preferred shares
- Par value: 10,000 dongs/share
- Outstanding volume: 1,430,843,406 shares
- Issuance volume: 143,084,340 shares
- Total value of issuance (at par value): VND1,430,843,400,000
- Offering price: VND85,000/share
- Expected investors volume: less than 99 investors
- Plan for handling the undistributed shares: these shares will not continue to distribute to other investors.
- Transfer restriction: 03 years from the ending of the offering
- Expected issue time: 2023 or 2024, after being approved by the State Securities Commission of Vietnam (SSC).
- Convertible ratio: 1:1 (01 preferred share will be converted into 01 common share from the issuance.)
- Convertible ending time: 10 years.