

**Name of warrant** HPG.KIS.M.CA.T.38  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

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| 1. Issuer:   | KIS Viet Nam Securities Corporation  |
| 2. Head office:                                      | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1,<br>Ho Chi Minh city |
| Short name:  | KIS  |
| 3. Name, address of underwriter (if any):            |  |
| 4. Information on the warrant:                       |  |
| Name of warrant:                                     | Warrant HPG.KIS.M.CA.T.38  |
| Name (code) of underlying security:                  | HPG  |
| Issuer of underlying security:                       | Hoa Phat Group Joint Stock Company   |
| Warrant type (call/put):                             | Call   |
| Warrant style:                                       | European-style   |
| Method of exercise :                                 | Cash   |
| Issue date:  | Oct 04, 2023   |
| Duration:  | 7 months   |
| Expiration date:                                     | May 06, 2024   |
| Conversion ratio:                                    | 4:1  |
| Exercise price (exercise index):                     | 28,111 VND   |
| Value of collateral (VND):                           | 5,200,000,000  |
| 5. Quantity of warrants registered for offering:     | 8,000,000  |
| 6. Issue price (VND):                                | 1,100  |
| 7. Minimum subscription quantity:                    | 10,000   |
| 8. Maximum subscription quantity:                    |  |
| 9. Time of subscription:                             | From 15:00 Oct 04, 2023 to 11:00 Oct 06 , 2023   |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of KIS and via KIS's website and KIS<br>Web Trading  |
| 11. Escrow account at bank:                          | BIDV - NKKN  |