

**Name of warrant** SHB.KIS.M.CA.T.03  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant SHB.KIS.M.CA.T.03
Name (code) of underlying security:	SHB
Issuer of underlying security:	Sai gon - Ha Noi commercial joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Oct 04, 2023
Duration:	9 months
Expiration date:	Apr 07, 2024
Conversion ratio:	2:1
Exercise price (exercise index):	12,345 VND
Value of collateral (VND):	6,000,000,000
5. Quantity of warrants registered for offering:	8,000,000
6. Issue price (VND):	1,100
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 15:00 Oct 04, 2023 to 11:00 Oct 06 , 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading
11. Escrow account at bank:	BIDV - NKKN