

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	10/04/2023
Subject	Information on dividend payment and conversion bond issuance

Content:

Hochiminh City Infrastructure Investment Joint Stock Company announces the Board resolution to approve the following issues:

1. Approve the record date to pay for the 1st cash dividend for 2022:
 - Record date: October 16, 2023
 - Exercise ratio: 4%/share (400 dongs/share)
 - Estimated payment time: January 03, 2024.
2. Approve the plan to issue the convertible bonds:
 - Bond name: Hochiminh City Infrastructure Investment Joint Stock Company
 - Bond code: CII42301
 - Par value: VND100,000
 - Registered offering volume: 28,401,951 bonds
 - Issuance quantity: 01
 - Offering price: VND100,000/bond
 - Minimum volume: none
 - Exercise ratio: 10:1 (01 share will be received 01 right to buy bond, 10 rights will be bought 01 bond)
 - Record date: October 16, 2023
 - Regulation on rights transfer:
 - Time for rights transference: from October 26, 2023 to November 09, 2023
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and payment: from October 26, 2023 to November 15, 2023