

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	10/04/2023
Subject	Notice of bond public offering

Content:

Hochiminh City Infrastructure Investment Joint Stock Company announces the information on the public offering of bonds as follows:

1. Issuer: Hochiminh City Infrastructure Investment Joint Stock Company
2. Bond name: Hochiminh City Infrastructure Investment Joint Stock Company bond
3. Bond type: convertible bond into common share, unsecured and without warrant
4. Bond code: CII42301
5. Par value: VND100,000/bond
6. Registered offering volume: 28.401.951 bonds
7. Total value (at par value): VND2,840,195,100,000
8. Bond term: 10 years
9. Interest rate:
 - + For the first four interest periods: 10%/year
 - + For next interest periods: sum of 2.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by Vietcombank and VietinBank on the determination date.
10. Interest payment term: Once every three months
11. Offering price: VND100,000/bond
 - Exercise ratio: (01 share will be received 01 right to buy bond, 10 rights will be bought 01 bond)
12. Minimum registration volume: none
13. Record date: October 16, 2023
14. Time for subscription and payment: from October 26, 2023 to November 15, 2023

15. Time for right transference: from October 26, 2023 to November 09, 2023
16. Place to receive subscription: at Hochiminh City Infrastructure Investment Joint Stock Company.
17. Bank for blocking depository money:
 - Account holder: Hochiminh City Infrastructure Investment Joint Stock Company
 - Account number: 11427979
 - Bank: VPBank.