

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 452 /2023/CV-HDBank

V/v: Công bố QĐ HĐQT về việc đăng ký giao dịch trái

phiếu riêng lẻ tại Sở Giao dịch Chứng khoán Hà Nội

*Announcement of BOD's Decision on the registration for private bond trading at Hanoi Stock Exchange*

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

THE SOCIALIST REPUBLIC OF VIETNAM

**Độc lập - Tự do - Hạnh phúc**

*Independence – Freedom - Happiness*

Tp. Hồ Chí Minh, ngày 05 tháng 10 năm 2023

*Ho Chi Minh City, October 05, 2023*

**CÔNG BỐ THÔNG TIN TRÊN CỔNG THÔNG TIN ĐIỆN TỬ  
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF  
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

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|---------------------------------|--|
| - Tên tổ chức                   | : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)                    |
| - Name of organization          | : Ho Chi Minh City Development Joint Stock Commercial Bank     |
| - Mã chứng khoán                | : HDB  |
| - Securities code               | : HDB  |
| - Địa chỉ trụ sở chính          | : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM       |
| - Head office address           | : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC |
| - Điện thoại                    | : (028) 62 915 916   |
| - Telephone                     | : (028) 62 915 916   |
| - Người đại diện theo pháp luật | : Phạm Quốc Thanh – Tổng Giám đốc                              |
| - Legal representative          | : Pham Quoc Thanh – CEO  |
| - Loại thông tin công bố        | : (X) 24h  |
| - Type of disclosed information | : (X) 24hours  |

**Nội dung công bố thông tin:**

**Contents of disclosed information:**

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Nghị quyết số 421/2023/QĐ-HĐQT ngày 05/10/2023 của Hội đồng Quản trị về việc đăng ký giao dịch trái phiếu riêng lẻ tại Sở Giao dịch Chứng khoán Hà Nội.

*In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank announces Resolution No. 421/2023/NQ-HDQT dated October 05, 2023 of the BOD on the registration for private bond trading at Hanoi Stock Exchange.*

HDBank đính kèm Quyết định nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*HDBank attaches the above mentioned Decision and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.*

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

*This information will be published on HDBank's website at:*



Đường dẫn tiếng Việt: <https://hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

**Nơi nhận:**

**Recipients:**

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM  
HCMC DEVELOPMENT J.S.COMMERCIAL BANK  
TỔNG GIÁM ĐỐC  
CHIEF EXECUTIVE OFFICER



PHẠM QUỐC THANH





No: 421/2023/QD-HĐQT

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom – Happiness**

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*Ho Chi Minh City, October 05, 2023*

**DECISION**

*Ref: the registration for private bond trading at Hanoi Stock Exchange*

**THE BOARD OF DIRECTORS**  
**OF HO CHI MINH DEVELOPMENT JOINT STOCK COMMERCIAL BANK**

- Pursuant to the Law on Credit Institutions No 47/2010/QH12 dated June 16, 2010 and the Law amending, supplementing some articles of the Law on Credit Institutions No 17/2017/QH14 dated November 20, 2017;
- Pursuant to the Law on Securities No 54/2019/QH14 dated November 26, 2019;
- Pursuant to the Decree No. 155/2020/NĐ-CP dated December 31, 2020 on detailing and guiding the implementation of some articles of the Law on Securities;
- Pursuant to the Decree No. 153/2020/NĐ-CP dated December 31, 2020 prescribing private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market (“Decree 153”);
- Pursuant to the Decree No. 65/2022/NĐ-CP dated September 16, 2022 amending, supplementing the Decree No. 153/2020/NĐ-CP dated December 31, 2020 prescribing private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market (“Decree 65”);
- Pursuant to the Circular No. 30/2023/TT-BTC dated May 17, 2023 providing guidelines for registration, depositing, entitlements processing, ownership transfer, settlement of transactions and organization of domestic privately placed corporate bonds trading market (“Circular 30”);
- Pursuant to the Charter of Ho Chi Minh Development Joint Stock Commercial Bank;
- Pursuant to the Proposal No. **36/2023/TT-TGD-BOND** dated September 28, 2023 of the Chief Executive Officer on the registration for private bond trading at Hanoi Stock Exchange;
- Pursuant to the Minutes on the counting of Board Members’ written votes dated October 04, 2023,

**HEREBY DECIDES:**

- Article 1.** To approve the registration for trading all bonds issued by HDBank in 2021, 2022, 2023 with outstanding balance at the time of trading registration on the trading system of privately placed corporate bonds at Hanoi Stock Exchange.
- Article 2.** To assign and authorize the Chief Executive Officer to make decisions on and organize the implementation of tasks related to the registration for trading bonds, including:

1. To make decisions on and approve documents, tasks related to the registration for trading privately placed bonds, including but not limited to the registration or de-registration for the trading of a partial or total bonds, the adjustment of the number of HDBank bonds to be registered for trading at Hanoi Stock Exchange in accordance with the law.
2. To organize and direct relevant Departments to carry out procedures to implement issues approved as stated in Article 1 in accordance with the law.
3. To re-authorize another person to perform the assigned tasks, and to be responsible for reporting to the Board of Directors on the results.

**Article 3.** This Decision takes effect from the signing date.

Members of the Board of Directors, Board of Management, relevant Departments/Committee, Units and individuals are responsible for implementing this Decision.

**FOR ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

**Recipients:**

- The BOS, Internal Audit Dept.;
- As in Article 3;
- HDBank Website – Investors;
- Filed at the BOD Office.

*(Signed and sealed)*

**KIM BYOUNGHO**