

Code HSL
Company name Hong Ha Food Investment Development Joint Stock Company
Date 10/04/2023
Subject Resolution on the EGM 2023 (1st)

Content:

On October 03, 2023, Hong Ha Food Investment Development Joint Stock Company announces the resolution of the 1st extraordinary general meeting in 2023 with details as follows:

1. Approving the share private placement to raise its charter capital:
 - Stock name: Hong Ha Food Investment Development Joint Stock Company
 - Stock code: HSL
 - Stock type: common share
 - Par value: VND10,000/share
 - Estimated issuance volume: 18,000,000 shares
 - Total value of issuance (at par value): VND180,000,000,000
 - Issuance purpose: total proceeds from the private placement will be used to invest in projects and supplement its working capital.
 - Investor quantity: less than 100 investors
 - Time for transfer restriction:
 - For strategic investors: 03 years from the ending of the issuance
 - For professional securities investors: 0 year from the ending of the issuance
 - Plan to handle the unsold shares: These shares will be cancelled
 - Estimated implementation time: Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
 - Plan for using capital from the issuance:
 Estimated proceeds of VND180,000,000,000 will be used for the following purposes:

No.	Content	Amount (VND)
1	Invest in industrial real estate sector	165,000,000,000
2	To supplement working capital	15,000,000,000
	Total	180,000,000,000

2. Approving the amendment, supplement of the Company's business lines.